

Motorcycle		2001		2002		2003		2004		2005	
		Quantity (Unit)	Value (US\$ Mil.)	Quantity (Unit)	Value (US\$ Mil.)	Quantity (Unit)	Value (US\$ Mil.)	Quantity (Unit)	Value (US\$ Mil.)	Quantity (Unit)	Value (US\$ Mil.)
Production		1,644,133	n.a	2,318,241	n.a	2,814,054	n.a	3,897,250	n.a	2,466,457	n.a
Market Share (%) in the World	Production	n.a		n.a		n.a		n.a		n.a	
	Export	n.a		n.a		n.a		n.a		n.a	
Domestic Sales Without MOCIN ¹											
1. Honda		n.a		1,437,934	n.a	1,577,895	n.a	2,036,927	n.a	2,648,888	n.a
2. Yamaha		n.a		369,487	n.a	574,130	n.a	884,084	n.a	1,236,114	n.a
3. Suzuki		n.a		442,396	n.a	584,254	n.a	844,235	n.a	1,092,051	n.a
4. Kawasaki		n.a		53,890	n.a	66,726	n.a	107,106	n.a	77,043	n.a
5. Piaggio		n.a		5,209	n.a	3,101	n.a	2,102	n.a	915	n.a
6. Kymco		n.a		9,075	n.a	17,597	n.a	26,210	n.a	15,208	n.a
7. Kanzen		n.a		0	n.a	0	n.a	0	n.a	19,206	n.a
Total		n.a		2,317,991	n.a	2,823,702	n.a	3,900,518	n.a	2,463,355	n.a
Export to Top 5 countries											
Total Export		74,948	n.a	52,517	n.a	13,806	n.a	1,774	n.a	7,857	n.a
Import from Top 5 countries											
Total Import		7,811	n.a	4,523	n.a	5,224	n.a	49,001	n.a	37,043	n.a
Brand		Quantity of Motorcycle Sales by Maker in 2005									
1. Honda		2,488,654									
2. Yamaha		1,113,125									
3. Suzuki		1,030,157									
4. Kawasaki		74,657									
5. Piaggio		876									
6. Kymco		14,618									
7. Kanzen		17,619									
Total		4,739,706									
Opportunity for Investment											
<p>Industrial sector was hit the hardest by monetary crisis and automotive sector was not exempted. Rocketing fuel price in the end of 2004 just added more burden to automotive industry. This can be seen from decreasing sales volume in 2005, it dropped 36.8% compared to year 2004. However, generally, automotive sector is still the supreme sector since Indonesia is the 3rd largest motorcycle market in the world after China and India. Classic problems such as insufficient infrastructure, deluge of fake products due to insufficient protection over property rights, inadequate local parts supplier, thwart <i>local content</i> enhancement. Unstable electricity current and uncertain laws and regulations obstruct recovery of this sector. Other factors that may increase competitiveness of Indonesia motorcycle industry is complicated bureaucracy. Statistically, motorcycle industry and its components are still dominated by Japanese products like Honda, Yamaha and Suzuki with average annual sales of 1.9 million, 765.9 thousand and 740.7 thousand unit.</p>											

Note: ¹ China Motorcycle

Sources: AISI