

Chicken Meat	2001		2002		2003		2004		2005*	
	Quantity (Ton)	Value (000 US\$.)	Quantity (Ton)	Value (000 US\$.)	Quantity (Ton)	Value (000 US\$.)	Quantity (Ton)	Value (000 US\$.)	Quantity (Ton)	Value (000 US\$.)
Production	536,954	n.a	751,929	n.a	771,112	n.a	846,097	n.a	883,370	n.a
Market share(%) in the World	Production	0.9 (%)	1.2 (%)	1.2 (%)	1.2 (%)	1.3 (%)	n.a			
	Export	0.2 (%)	0.3 (%)	0.4 (%)	0 (%)					
<b>Domestic Consumption</b>										
1. Households	407,038	n.a	542,324	n.a	716,340	n.a	601,310	n.a	690,745	n.a
2. Non-households	n.a		n.a		n.a		n.a			
Total Export	1,740.2	3,348.6	2,346.3	4,827.8	2,760.7	4,964.5	100.9	161.2	n.a	n.a
Total Import	436,237.0	281,331.0	9,764.0	9,582.0	207.5	149.2	1,193.3	775.0		
Province	Population ( Head)	Prod. (000 Ton)	Population ( Head)	Prod. (000 Ton)	Population ( Head)	Prod. (000 Ton)	Population ( Head)	Prod. (000 Ton)	Population ( Head)	Prod. (000 Ton)
1. West Java	238,050	164	269,778	217	296,160	243	354,613	236	n.a	
2. East Java	89,707	74	153,818	102	185,145	142.3	189,132	158		
3. Centra Java	53,879	54	97,485	82	66,647	67	67,853	68		
4. North Sumatra	38,045	8	61,948	35	49,218	45.6	38,045	35		
5. Banten	46,438	37	55,725	90	2,500	17.8	6,502	19		
<b>Opportunity for Investment</b>										
<b>Production-Consumption</b>										
<p>Chicken meat production tends to increase during these 5 last years, however, starting from 2003 its growth slowed down and only showed 2.5% growth that year. In 2004 chicken meat production increased again with 8.9% growth and 846.1 thousand ton of production volume. According to the data by Data and Information Center of Department of Agriculture, production in 2005 was projected to weaken again, with only 4.2% growth from the previous year. However, in general, production during 2001-2005 has a positive slope. If the projection of production in 2005 is reached, chicken meat production will have the average growth of 39.2% , equal to 757.9 thousand ton. In the future, possibility to reach 883.4 thousand ton production volume would be small, hampered by rumors of avian flu. Households domestic consumption during 2001-2004 tended to decrease. Rise in domestic consumption was only seen in 2002 with the growth of 24.9%. In 2004 domestic consumption growth of the household sector slowed down with only 24.3% growth, and it was even worse in the following year, with a negative growth of -19.1%. However, in 2005 its growth was expected to rise again to the level of 690.7 thousand ton or 12.9%</p>										
<b>Production Centers</b>										
<p>Chicken meat production centers in Indonesia are these 5 provinces: West Java, East Java, Central Java, North Sumatra and Banten. In the last 4 years, these 5 provinces have contributed 65.1% to the total national production. West Java is the biggest contributor with 29.6% share of national production, with annual average production of 214.9 thousand ton. Next is East Java with average production of 118.9 thousand ton/ year or 16.4% of the national production while Central Java contributes 9.3% of national production, equal to 67.7 thousand ton annually.</p>										
<b>Export-Import</b>										
<p>Cannot be analyzed yet since there are other types of avian in total import figures.</p>										

Sources: Department of Agriculture