

Banana	2001		2002		2003		2004		2005	
	Quantity (Ton)	Value (000' US\$)	Quantity (Ton)	Value (000' US\$)	Quantity (Ton)	Value (000' US\$)	Quantity (Ton)	Value (000' US\$)	Quantity (Ton)	Value (000' US\$)
Production	4,300,422	n.a	4,384,384	n.a	4,177,155	n.a	4,231,750	n.a	4,283,512	n.a
Share(%) in the World	Production	6.5 (%)	6.4 (%)	5.9 (%)	5.9 (%)	5.9 (%)	5.9 (%)	5.9 (%)	5.9 (%)	5.9 (%)
	Export	0 (%)	0 (%)	0 (%)	0 (%)	0 (%)	n.a	n.a	n.a	n.a
Domestic Consumption	2,316,517		2,085,637		2,084,773		2,067,236		2,098,866	
1. Households	1,903,676	n.a	1,664,736	n.a	1,683,766	n.a	1,660,988	n.a	1,687,649	n.a
2. Non households	412,841		420,901		401,007		406,248		411,217	
Total Export	262.9	49.8	512.6	979.7	10.6	7.9	992.5	722.8		n.a
Total Import	7.5	n.a	60.1	n.a	463.7	n.a	385.6	n.a		n.a
Total Harvest Area (Ha)	76,923		74,751		85,690		87,767		89,797	
Top 5 Province	Prod. (Ton)	Area (Ha)	Prod. (Ton)	Area (Ha)	Prod. (Ton)	Area (Ha)	Prod. (Ton)	Area (Ha)	Prod. (Ton)	Area (Ha)
1. West Java	1,431,941	19,591	1,473,460	16,347	1,068,875	15,446	n.a		n.a	
2. East Java	700,836	10,515	731,230	10,141	873,616	15,727	n.a		n.a	
3. Centre of Java	522,261	9,380	503,841	8,643	455,031	7,981	n.a		n.a	
4. Lampung	142,470	4,824	184,554	5,833	319,081	7,587	n.a		n.a	
5. South Sulawesi	119,884	4,281	165,036	4,027	98,973	2,881	n.a		n.a	

Opportunity for Investment

Production-Consumption

During 2001-2005 Indonesia banana production tended to decline. In year 2001 Indonesia produced 4.4 million ton and gained a small increase in 2002, by producing 4.38 million ton. This increase was pumped by domestic demand from non-households(food industry), with increase rate was 1.9% compared to the previous year. In 2003 however, production decreased back to the level of 4.17 million ton. In other words, the growth of banana industry was minus 5%. According to the data from Department of Agriculture, in year 2005, banana production was expected to increase as much as 1.21% from the previous year, with the production volume reaching up to 4.28 million ton. However, this growth rate still didn't compensate for the decrease rate during 2003-2004. Generally, during 2001-2005 Indonesia banana production ranked 5 in the world after India, Brazil, Phillipine and Burundi with the average production of 4.28 million ton, about 6.12% of the world total production. Compared to Burundi, Indonesia productivity is lower because with less plantation area (10th in the world), Burundi production volume is bigger than Indonesia whose plantation area ranks 6th in the world. Level-wise and trend-wise, domestic consumption declined as much as consumption increased, but not significantly since it was only 1.5%. This consumption increase is still far below each province decrease proportion during 2001-2004. Indonesia banana consumption increase, especially from food industry, therefore becoming stimulant of banana production and at the same time absorbing work force.

Production centers

5 most contributing provinces in Indonesia are West Java, East Java, Central Java, Lampung and South Sulawesi with the average production of 2.9 million ton or 23% of total national production. West Java ranks 1st by contributing 1.3 million ton or 10.3% of national total production with total harvest area of 17.128 ha. 2nd contributing province is East Java with the average production of 768.7 thousand ton or 6% of total national production with total harvest area of 8.668 ha.

Export-Import

Indonesia export volume tends to increase during 2001-2004. However, compared to world export volume, Indonesia's could be neglected (0%). In year 2001 export volume reached 262.9 ton or 49.8 thousand USD. This export volume increased significantly(48.7%) becoming 512.6 ton, worth as much as 979.7 thousand USD in year 2002. The increase continued until year 2004 although in 2003 Indonesia export went through a crisis shown by 400% drop compared to the previous year. However, export volume regained its best performance that it reached 992.5 ton or 722.8 thousand USD in year 2004. until year 2004 although in 2003 Indonesia export went through a crisis shown by 400% drop compared to the previous year. This compensated for the drop in 2003.