

Crude Palm Oil		2001		2002		2003		2004		2005*	
		Quantity (000 ton)	Value (US\$ mil.)	Quantity (000 ton)	Value (US\$ mil.)	Quantity (000 ton)	Value (US\$ mil.)	Quantity (000 ton)	Value (US\$ mil.)	Quantity (000 ton)	Value (US\$ mil.)
Production		8,396	n.a.	9,622	n.a.	10,441	n.a.	12,225	n.a.	13,112	n.a.
Share(%) in the World	Production	35.0 (%)		37.9 (%)		37.1 (%)		39.6 (%)		39.3 (%)	
	Export	6.2 (%)		9.3 (%)		10.4 (%)		12.0 (%)		13.1 (%)	
Domestic Consumption		3,493	n.a.	3,289	n.a.	3,522	n.a.	3,228	n.a.	2,736	n.a.
Export to Top 5 countries											
1. India		713.3	154.7	1,046.3	338.8	1,402.8	523.2	1,786.4	665.7	1,796.3	622.8
2. Pakistan		0.0	0.0	12.0	3.7	95.7	35.0	74.4	25.8	143.4	51.7
3. Bangladesh		6.0	1.3	21.2	6.9	47.9	18.5	73.6	26.4	122.8	43.3
4. Malaysia		53.1	11.8	364.9	119.4	320.5	124.9	492.8	193.6	477.5	166.1
5. Singapore		228.8	50.2	251.9	78.0	263.9	95.6	340.7	129.9	426.0	150.9
6. Others		89.1	21.2	100.5	31.8	133.9	43.9	144.5	65.0	488.7	167.0
Total Export		1,090.3	239.3	1,796.7	578.7	2,264.8	841.1	2,912.4	1,106.3	3,454.8	1,204.8
Total Import		n.a		n.a		n.a		2.9	1.1	n.a	
Total Area (Ha)		4,713,435		5,067,058		5,283,557		5,447,562		5,508,219	
Province		Area (Ha) 2004		Production (000 Ton) 2004		Yield (Kg/Ha) 2004		BLANK			
1. Riau		1,370,284		3,189		3,413					
2. North Sumatra		954,854		3,193		3,785					
3. South Sumatra		515,371		976		2,870					
4. Jambi		457,452		791		2,890					
5. West Kalimantan		455,814		830		2,770					
Opportunity for Investment											
In these last 5 years(2001-2005) production of crude palm oil (CPO) in Indonesia has been increasing. Its average growth rate is 45.6 %, which is 8.4 mill ton in year 2001 and rose to 12.2 mill ton in year 2004. While projection of Indonesia production in year 2005 is 13.1 mill ton. This production activity is also followed by increase in export volume. Indonesia CPO average export is 620 thousand ton (80.7mill dolar US).Today, palm oil export in crude form is about 20 %, while 80 % is in processed form such as frying oil, margarine, palm oil mill and other food products. One of study by Capricorn Indonesian Consultant (CIC) concluded that after year 2004 there will be an increase in international demand of CPO. This analysis can be made as a leading indicator to increase palm oil production and export.Other good news is that the total area has been increasing up to year 2005, covering 5.5 mill ha. Combination of these two factors is expected to be a stimulant for investors to invest their money for palm oil. Although Indonesia is still behind Malaysia in terms of palm oil production, domestic market is promising enough with the country huge population with average domestic consumption of 3.3 mill ton per year.In province level, North Sumatra has a q											

Note: * Preliminary Figures

Sources: Indonesian Palm Oil Directory

Indonesian Palm Oil statistics, 2005